

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING CN ASIA CORPORATION BHD ("CN ASIA" OR THE "COMPANY") PRIVATE PLACEMENT

CN ASIA CORPORATION BHD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	CN ASIA CORPORATION BHD ("CN ASIA" OR THE "COMPANY") PRIVATE PLACEMENT

(For consistency, the abbreviations used throughout this announcement shall have the same meanings as defined in the announcement dated 22 June 2021 in relation to the Private Placement, where applicable, unless stated otherwise or defined herein.)

We refer to the earlier announcements in relation to the Private Placement dated 22 June 2021, 25 June 2021, 30 July 2021, 11 August 2021 and 16 August 2021.

On behalf of the Board, TA Securities wishes to announce that the Board had on to-date ("**Price-fixing Date**") fixed the issue price for the third tranche of the Private Placement at RM0.4060 per Placement Share ("**Issue Price**").

The Issue Price represents a discount of approximately 9.92% to the 5-day VWAP of CN Asia Shares up to and including 16 August 2021 of RM0.4507, being the last market day immediately preceding the Price-fixing Date.

This announcement is dated 17 August 2021.

Company Name	CN ASIA CORPORATION BHD
Stock Name	CNASIA
Date Announced	17 Aug 2021
Category	General Announcement for PLC
Reference Number	GA1-17082021-00072