

## Profile for Securities of PLC

### CN ASIA CORPORATION BHD

<b>Instrument Category</b>	Securities of PLC
<b>Instrument Type</b>	Warrants
<b>Description</b>	BONUS ISSUE OF 30,201,970 NEW WARRANTS IN CN ASIA CORPORATION BHD ("CN ASIA" OR THE "COMPANY") ("WARRANTS") ON THE BASIS OF 1 WARRANT FOR EVERY 2 EXISTING ORDINARY SHARES IN CN ASIA ("CN ASIA SHARES" OR "SHARES") HELD BY THE ENTITLED SHAREHOLDERS OF CN ASIA AT 5.00 P.M. ON 1 JUNE 2021
<b>Listing Date</b>	14 Jun 2021
<b>Issue Date</b>	09 Jun 2021
<b>Issue/ Ask Price</b>	Malaysian Ringgit (MYR) 0.4200
<b>Issue Size Indicator</b>	Unit
<b>Issue Size in Unit</b>	30,201,970
<b>Maturity</b>	Mandatory
<b>Maturity Date</b>	07 Jun 2024
<b>Revised Maturity Date</b>	
<b>Name of Guarantor</b>	Not Applicable
<b>Name of Trustee</b>	Not Applicable
<b>Coupon/Profit/Interest/Payment Rate</b>	Not Applicable
<b>Coupon/Profit/Interest/Payment Frequency</b>	Not Applicable
<b>Redemption</b>	Not Applicable
<b>Exercise/Conversion Period</b>	3.00 Year(s)
<b>Revised Exercise/Conversion Period</b>	Not Applicable
<b>Exercise/Strike/Conversion Price</b>	Malaysian Ringgit (MYR) 0.4200
<b>Revised Exercise/Strike/Conversion Price</b>	Not Applicable
<b>Exercise/Conversion Ratio</b>	1:1
<b>Revised Exercise/Conversion Ratio</b>	Not Applicable
<b>Mode of satisfaction of Exercise/ Conversion price</b>	Cash

**Settlement Type/ Convertible into**

Physical (Shares)

**Remarks :**

*Each Warrant carries the entitlement to subscribe for 1 new CN Asia Share at the exercise price of RM0.42 at any time during the exercise period (as indicated above) ("Exercise Period"), subject to any adjustments that may be made from time to time in accordance with the provisions of the deed poll constituting the Warrants dated 12 May 2021. Any Warrant not exercised during the Exercise Period will thereafter lapse and cease to be valid for any purpose and shall be cancelled and treated to have been cancelled forthwith.*

*If the maturity date of the Warrants falls on a non-market day, then it will fall on the preceding market day.*

*This announcement is dated 11 June 2021.*

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<b>Company Name</b>	CN ASIA CORPORATION BHD
<b>Stock Name</b>	CNASIA-WA
<b>Date Announced</b>	11 Jun 2021
<b>Category</b>	Listing Information and Profile
<b>Reference Number</b>	LIP-11062021-00001