

PRACTICE NOTE 17 / GUIDANCE NOTE 3 : OTHERS

CN ASIA CORPORATION BHD

Type	ANNOUNCEMENT
Subject	PRACTICE NOTE 17 / GUIDANCE NOTE 3: OTHERS
Description	CN ASIA CORPORATION BHD ("CN ASIA" OR THE "COMPANY") REGULARISATION PLAN

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those stated in the announcement dated 27 February 2017 in relation to the above matter)

We refer to the announcements dated 27 February 2017, 10 March 2017, 19 July 2017, 8 August 2017, 17 August 2017, 18 August 2017 and 13 September 2017 in relation to the Regularisation Plan. On behalf of the Board, M&A Securities wishes to announce that the High Court of Malaya had on 20 October 2017 granted an order confirming the Capital Reduction. The sealed order will be extracted and an office copy of the order will be lodged with the Registrar of Companies of Malaysia for the Capital Reduction to take effect.

The effective date of the Capital Reduction will be announced in due course.

This announcement is dated 23 October 2017.