

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING CN ASIA CORPORATION BHD (“CN ASIA” OR “THE COMPANY”) PROPOSED PRIVATE PLACEMENT OF UP TO 4,538,200 NEW ORDINARY SHARES OF RM1.00 EACH IN CN ASIA, REPRESENTING APPROXIMATELY TEN PERCENT (10%) OF THE TOTAL ISSUED AND PAID-UP SHARE CAPITAL OF CN ASIA TO INDEPENDENT THIRD PARTY INVESTOR(S) TO BE IDENTIFIED

CN ASIA CORPORATION BHD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	CN ASIA CORPORATION BHD (“CN ASIA” OR “THE COMPANY”) PROPOSED PRIVATE PLACEMENT OF UP TO 4,538,200 NEW ORDINARY SHARES OF RM1.00 EACH IN CN ASIA, REPRESENTING APPROXIMATELY TEN PERCENT (10%) OF THE TOTAL ISSUED AND PAID-UP SHARE CAPITAL OF CN ASIA TO INDEPENDENT THIRD PARTY INVESTOR(S) TO BE IDENTIFIED

(Unless stated otherwise, the terms used herein shall carry the same meaning as those defined in the earlier announcements in relation to the above Proposed Private Placement)

On behalf of the Board, M&A Securities is pleased to announce that Bursa Securities had, vide its letter dated 7 October 2014, approved the listing of and quotation for up to 4,538,200 new ordinary shares of RM1.00 each in CN ASIA to be issued pursuant to the Proposed Private Placement on the Main Market of Bursa Securities subject to the following conditions:-

- (a) CN ASIA and M&A Securities must fully comply with the relevant provisions under the Bursa Securities Main Market Listing Requirements pertaining to the implementation of the Proposed Private Placement;
- (b) CN ASIA and M&A Securities to inform Bursa Securities upon the completion of the Proposed Private Placement; and
- (c) CN ASIA to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities’ approval once the Proposed Private Placement is completed.

This announcement is dated 7 October 2014.